

SASSY GOLD



*We're Sassy. We Think **BIG.**
And We Make It Happen!*

FORWARD LOOKING **STATEMENTS**

Investors are cautioned that, except for statements of historical fact, certain information contained in this document includes “forward looking information”, with respect to a performance expectation for Sassy Gold Corporation. Such forward looking statements are based on current expectations, estimates and projections formulated using assumptions believed to be reasonable and involving a number of risks and uncertainties which could cause actual results to differ materially from those anticipated. Such factors include, without limitation, fluctuations in foreign exchange markets, the price of commodities in both the cash market and futures market, changes in legislation, taxation, controls and regulation of national and local governments and political and economic developments in Canada and other countries where Sassy carries out or may carry out business in the future, the availability of future business opportunities and the ability to successfully integrate acquisitions or operational difficulties related to technical activities of mining and reclamation, the speculative nature of exploration and development of mineral deposits, including risks obtaining necessary licenses and permits, reducing the quantity or grade of reserves, adverse changes in credit ratings, and the challenge of title. The Company does not undertake an obligation to update publicly or revise forward looking statements or information, whether as a result of new information, future events or otherwise, unless so required by applicable securities laws. Some of the results reported are historical and may not have been verified by the Company.

Qualified Person

The technical information in this presentation has been reviewed and approved by Mr. Ian Fraser, P.Geo., VP Exploration for Sassy Gold Corp. Mr. Fraser is the Qualified Person responsible for the scientific and technical information contained herein under National Instrument 43-101 standards.

ABOUT **SASSY GOLD**

Eskay Camp
Northwest BC 

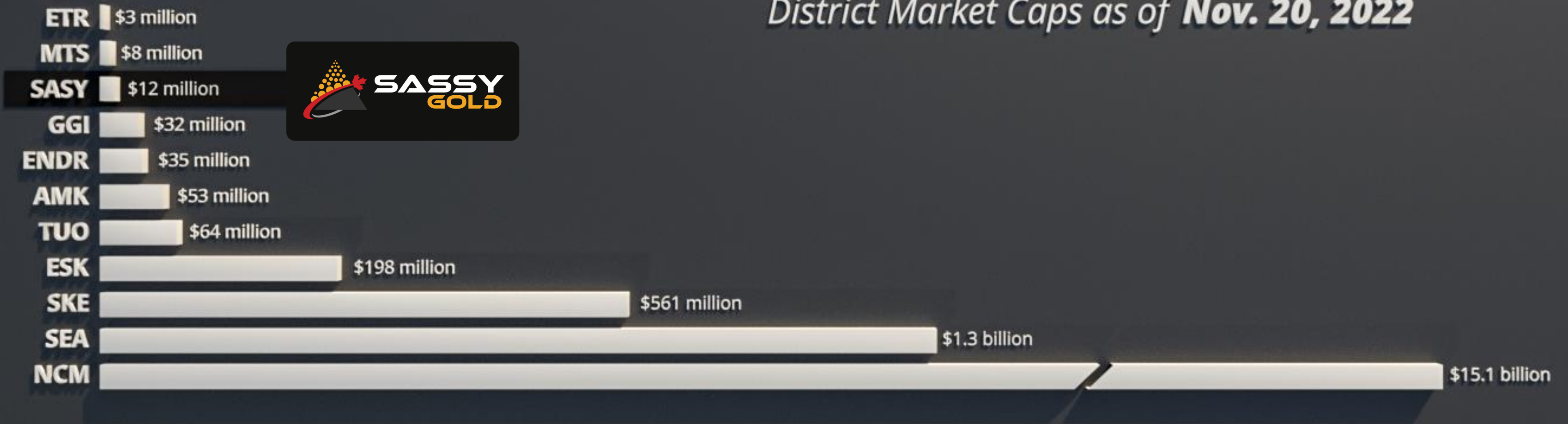
*"We have the **people**, the **project**, and the **pizzazz** to become a powerful wealth creator through a 'Sassy' approach that will drive new discoveries in 2023 and beyond."*

- Sassy CEO Mark Scott



ESKAY CAMP PEER COMPARISON

District Market Caps as of Nov. 20, 2022



Four Eskay Camp companies since 2017 had their market caps soar from the \$10 million to \$20 million area to \$500+ million.

WHY INVEST IN **SASSY?**



Dynamic **Leadership**



Discovery **Leverage**



Compelling **Share Structure**



Financial **Strength**



Year-Round **Exploration**



Market **Savvy**

EXPLORATION DISCOVERY **TEAM**



Mark **Scott**

President/CEO & Director

Mark became Sassy's founding CEO in January 2020 and quickly took the company public in August of that year. As Head of Manitoba Operations for Vale Canada through 2018, he successfully managed an annual combined opex and capex budget of \$500 million (U.S.) including a workforce of 1,875. He has two decades of experience in all phases of surface and underground mining, metallurgical processing, and associated service and support functions, within multiple mining majors.



Dr. Peter **Lightfoot**

Eskay Rift Expert

Dr. Lightfoot is an ore body specialist who's also recognized as one of the world's foremost nickel sulphide experts. His unique insights into the Eskay Camp in recent years have contributed to important new discoveries in this prolific mineral district.



Ian **Fraser**, P.Geo.

VP Exploration

An expert in geological models and structural settings, Ian has been directly involved in the discovery of six gold deposits in North and South America with three of those having gone into production.



Mike **Middleton**

Eskay Camp Gold Hunter

Mike, who owns Middleton Geoscience, is an accomplished Eskay Camp "gold hunter" with more than three decades of industry experience. Sassy has benefited tremendously from his deep knowledge of the Foremore Property.

EXPLORATION DISCOVERY **TEAM**



Terry **Coughlan**, P. Geo.

The founding CEO of producer GoGold Resources, Terry has a nearly 40-year record of success in mineral exploration, operations and corporate development. Notably, each of the last three public companies with which he's been involved have developed a producing mine.



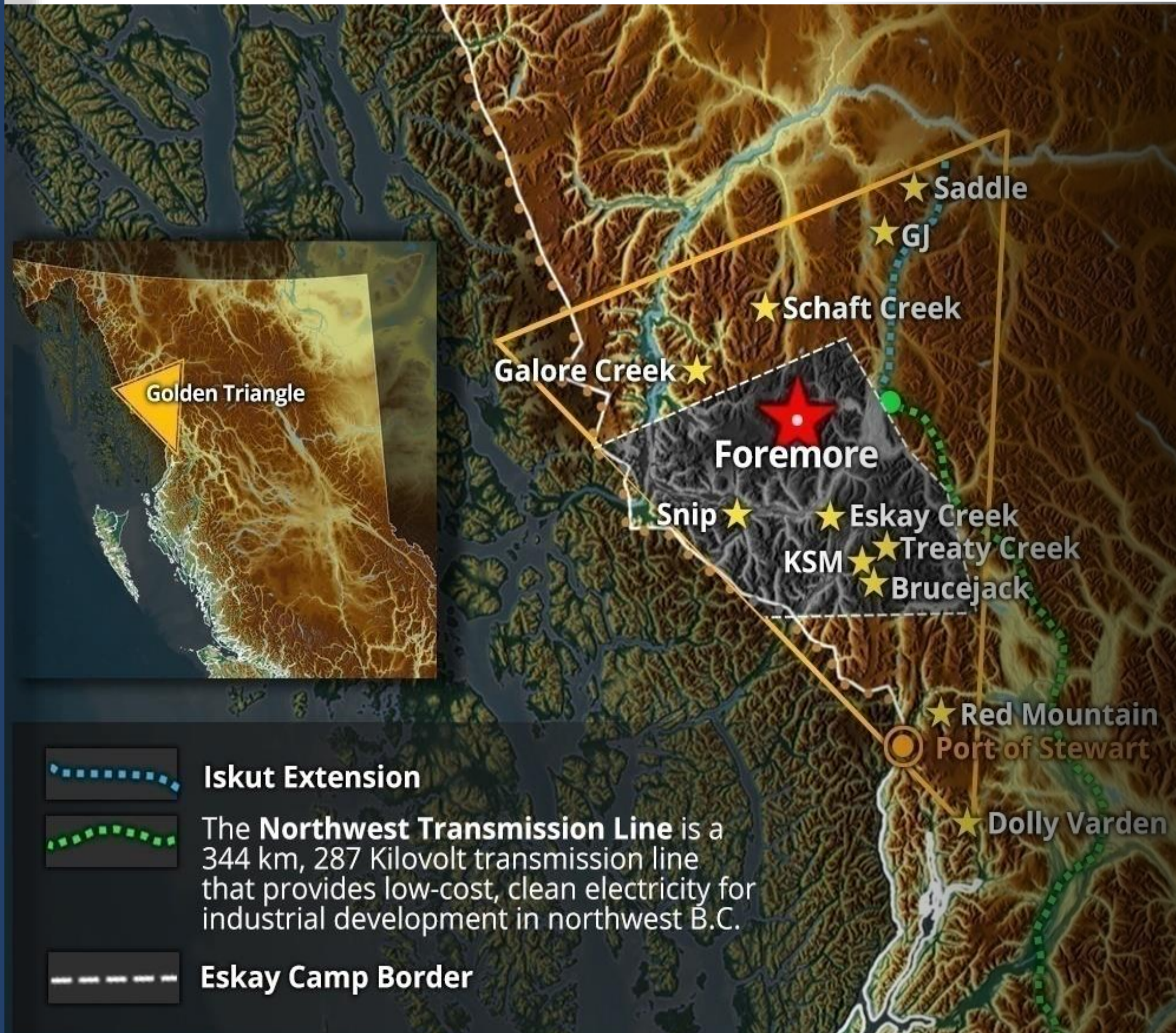
Kate **McLaughlin** , P. Eng.

Kate has 25 years of technical, operations and leadership experience with Noranda, Falconbridge, Xstrata, Vale and Stantec. As the Innovation Leader for Stantec's Energy & Resources operating unit, she developed innovative approaches and solutions for the mining, oil and gas, power and dams business lines.



Ronacher McKenzie Geoscience provides Sassy with industry leading expertise in data integration, analysis and interpretation, geophysical interpretation, and machine learning.

THE ESKAY CAMP



In The Heart of Northwest B.C.'s Prolific **Golden Triangle**

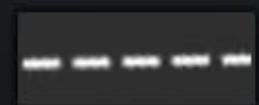
- Eskay Camp is still under-explored with receding glaciers and new technology accelerating this latest discovery phase
- Billions of dollars of new infrastructure (i.e., roads, power, facilities) over the past decade
- Supportive First Nations are active participants in Eskay Camp's development
- Barriers to entry are very high - virtually no claims are open for staking and only about 15 companies control a vast area, meaning Eskay Camp juniors command premium valuations



Iskut Extension



The Northwest Transmission Line is a 344 km, 287 Kilovolt transmission line that provides low-cost, clean electricity for industrial development in northwest B.C.



Eskay Camp Border

THE **ESKAY CAMP** = **ELEPHANT COUNTRY!**

8,500
sq. km Total Area

186 M
Oz Gold

958 M
Oz Silver

52.2 B
Lbs Copper

1 Billion
Lbs. Molybdenum

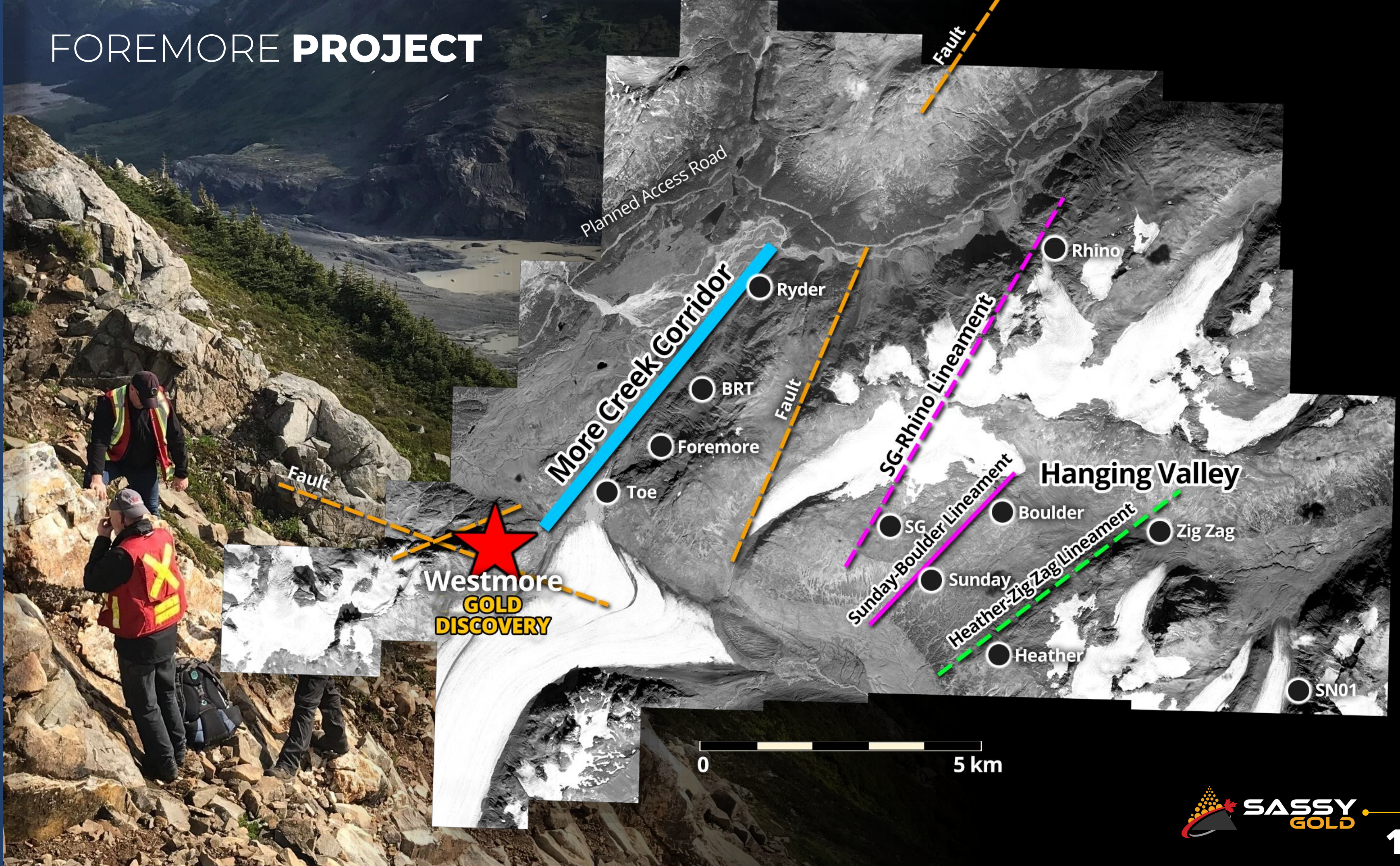


Highlights

- *Made for mining*
- ***Total area** = approximately **850,000 hectares** (8,500 sq. km)*
- ***186 million** ounces of gold, **958 million** ounces of silver, **52.2 billion** pounds of copper, and 1 billion pounds of molybdenum in NI 43-101 current resources (all categories)**
- *One of Canada's highest-grade operating gold mines at **Brucejack***
- *One of the world's largest reserves of gold and copper at **KSM***

** Sources: Seabridge NI-43-101 Estimates of Reserves and Resources By Project (Dec. 2020); Brucejack Project Reserves & Resources Update (March 2020); Tudor Gold March 2021 Initial Resource Estimate; 2021 Eskay Creek Mineral Resource Estimate (Skeena Resources, April 2021). Cautionary note: Mineral resources are not mineral reserves and do not have demonstrated economic viability. There is no certainty that all or any part of the mineral resources estimated will be converted into mineral reserves. Sassy notes that the mineralogical qualities and indications of other properties in the Eskay Camp are not necessarily indicative of the qualities or potential of the Foremore Project, and that such disclosure should not be relied upon by investors.*

FOREMORE PROJECT



AIMING **HIGH**

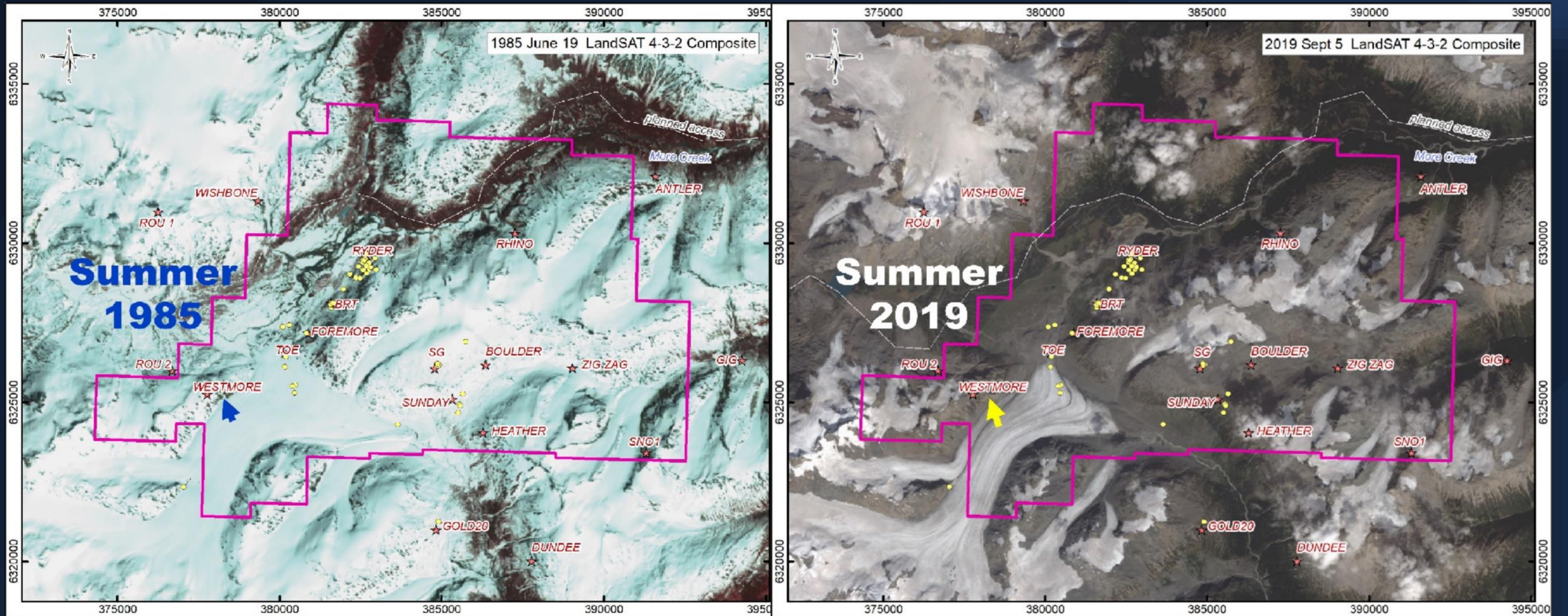


Foremore **Project**

- *Covers **146 sq. km** and is now 100% owned by Sassy*
- *Located 45 km north of the Eskay Creek mine in under-explored section of **Eskay Camp***
- *Three major areas of focus offer exceptional discovery potential*
- *Grassroots Westmore target quickly became new gold discovery in 2020*

OPENING UP THE **EXPLORATION WINDOWS**

Satellite images show extent of snowpack retreat at Foremore



● = historical drill hole collars

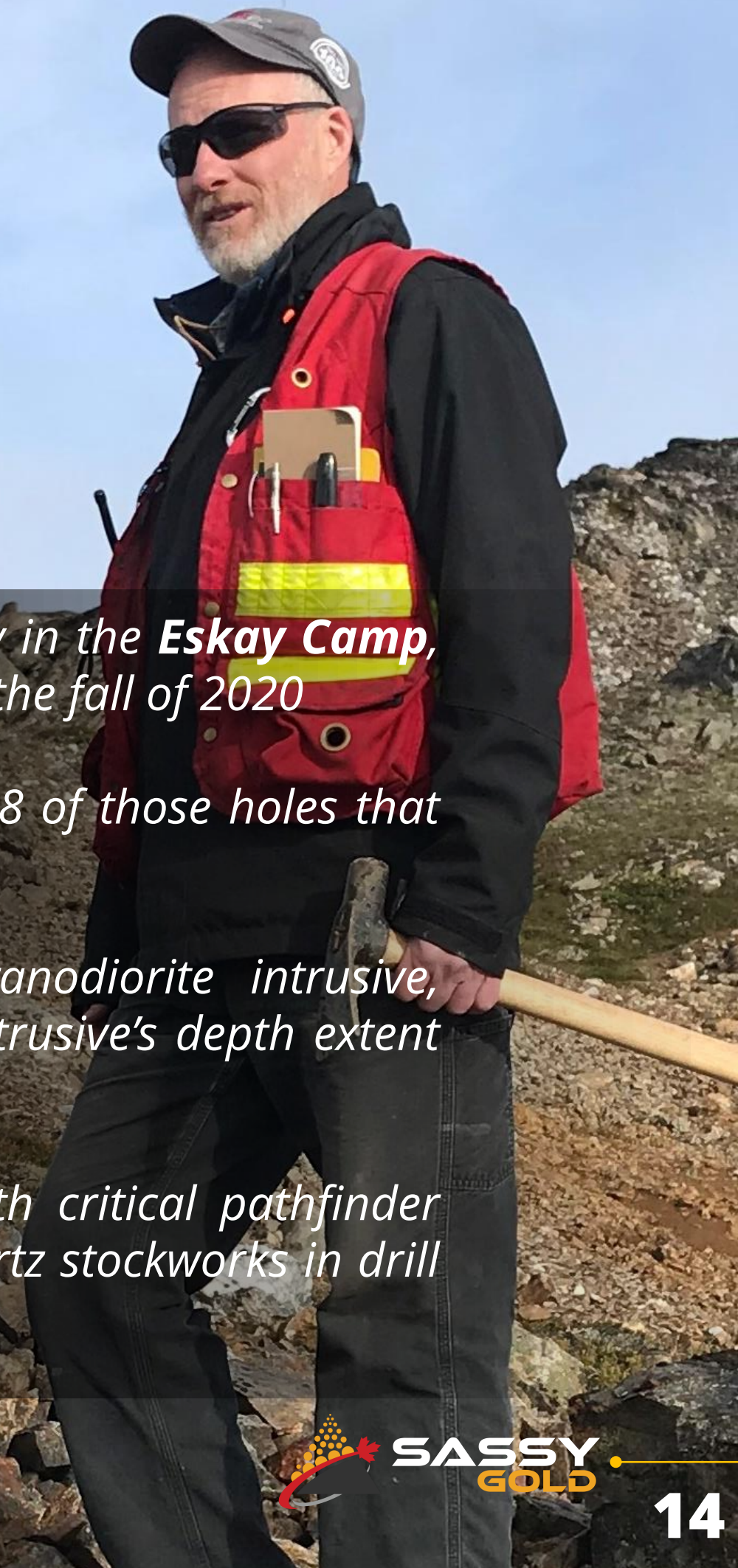
Receding Ice

Westmore Gold Discovery

WESTMORE GOLD DISCOVERY

Highlights

- *Westmore has been one of the quickest grassroots discoveries in recent memory in the **Eskay Camp**, advancing from an unknown target in 2019 to an early-stage drilling discovery by the fall of 2020*
- *Sassy has now completed **36 drill holes** at Westmore with results pending for 18 of those holes that formed the summer 2022 campaign focused mostly on the 4Amigos Vein*
- *Multiple vein structures have been identified at Westmore covering a granodiorite intrusive, approximately 1 km long and 1 km wide, and surrounding country rock. The intrusive's depth extent remains unknown but is confirmed by drilling to be >400 meters*
- *The abundance of mineralized veins with pockets of high-grade combined with critical pathfinder elements in drill core (consistent with features at surface) and thick zones of quartz stockworks in drill core suggest the potential for a large orogenic gold deposit at Westmore*



TIMING IS **KEY**

The gold-bearing quartz veins from the Westmore discovery zone contain galena that overlaps in composition with the field of Jurassic-aged galena from the Eskay Creek mine, and these veins crosscut the Westmore granodiorite.

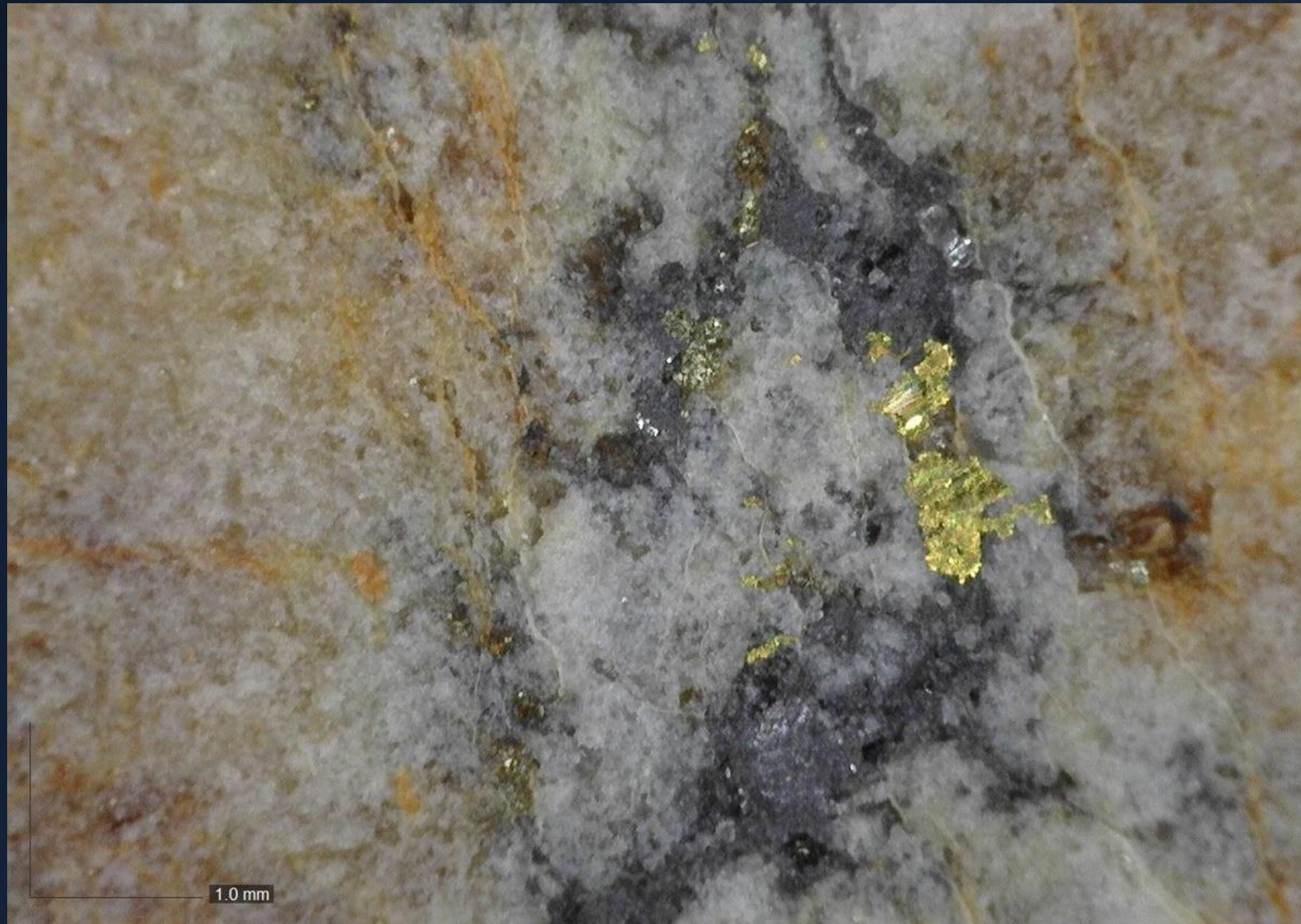


Photo demonstrates the galena-visible gold association observed in numerous quartz veins-stockworks that cut the Westmore intrusive.

Recently completed geochronology study has put the time of emplacement of the Westmore Intrusive at 189.6 ± 0.21 Ma (Early Jurassic). Notable examples of gold deposits in the Eskay Camp of a similar age are Brucejack and Snip.



This photo from the top of Westmore shows broad valley area (ideal for potential infrastructure) with Sassy exploration camp in far background immediately adjacent to the planned Galore Creek access road extension.



WESTMORE - SURFACE ROCK SAMPLE ASSAYS (2022-2019)

Highlights – Top 20 Surface Samples

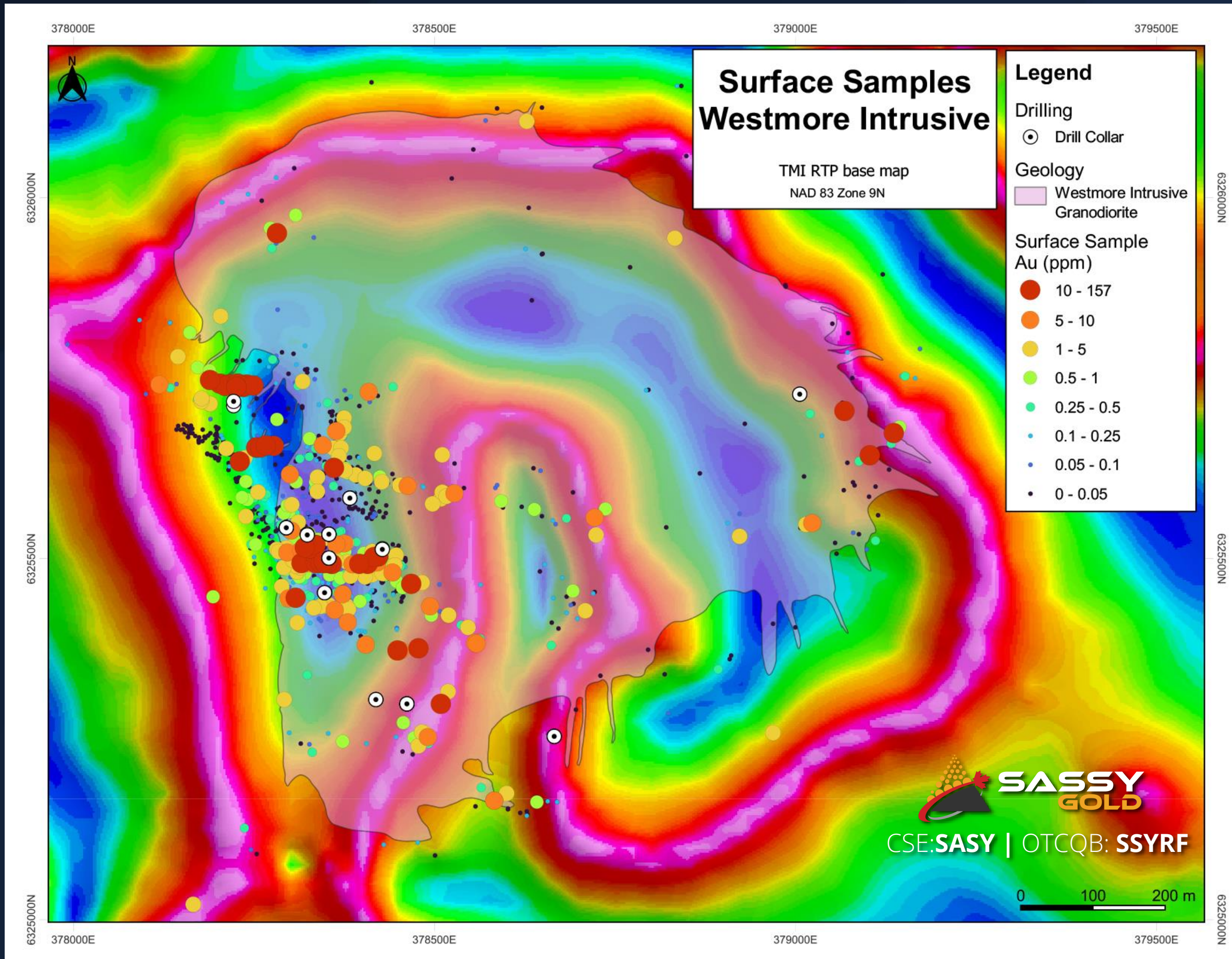
Sample #	Type	Au (g/t)	Ag (g/t)
C0012933	Grab	157	83.50
B0020723	Grab	125.52	1,900
C0012607	Chip	120.40	35.29
B0020721	20cm chip	119.64	1,036
C0012588	Chip	101	1,320
C0026497	Chip	96.90	68.10
C0026509	Chip	92.60	1,510
E247853	Grab	84.50	80.00
C0012901	Chip	82.90	35.6
B0020722	30cm chip	81.10	987
C0026571	Grab	61	39.30
C0012801	Chip	59.40	286
C0012938	Grab	54.40	40.60
C0012606	Float	49.60	1481
E247686	Chip	49.60	195
C0026494	Grab	48.50	14.80
C0012511	Chip	47.50	691
B0020724	Chip	44.27	750
C0026552	Chip	39.80	29
Average		79.77 g/t	556.96 g/t

Total Samples: **1,026**

Average gold grade: **2.65 g/t Au**

Note: Investors are cautioned that surface rock samples are selective in nature and are not necessarily representative of mineralization hosted on the property.

SASSY SURFACE SAMPLES WESTMORE INTRUSIVE



WESTMORE - DRILL ASSAY HIGHLIGHTS

It's unusual, even in the prolific Eskay Camp, to immediately drill into mineralization at a target with virtually no previous systematic exploration. In the case of Westmore, just a few months of preliminary surface work was boldly followed in 2020 followed by 6 relatively shallow first-ever drill holes that each cut into mineralization. Thirty additional drill holes have been completed since then with assays pending for 18 of them.



“The Eskay Camp is one of the best addresses in the world for high-grade gold exploration and mining. What's so encouraging about Westmore is that this is a completely new grassroots discovery with a large surface footprint and improving early-stage drill results. As we ramp up drilling and tighten up drill spacing, the expectation is for even better results. The Eskay Camp is renowned for its upside surprises.”

- Sassy CEO **Mark Scott**

55.2 g/t Au and 32.3 g/t Ag over 0.8 m within **1.5 m @ 26.6 g/t Au** and 15.7 g/t Ag (WM21-014)

86.4 g/t Au and 41.6 g/t Ag over 0.7 m within **1.4 m @ 43.2 g/t Au** and 20.8 g/t Ag (WM21-015)

26.3 g/t Au and 17 g/t Ag over 0.7 m within **2.2 m @ 8.4 g/t Au** and 6.3 g/t Ag (WM21-016)

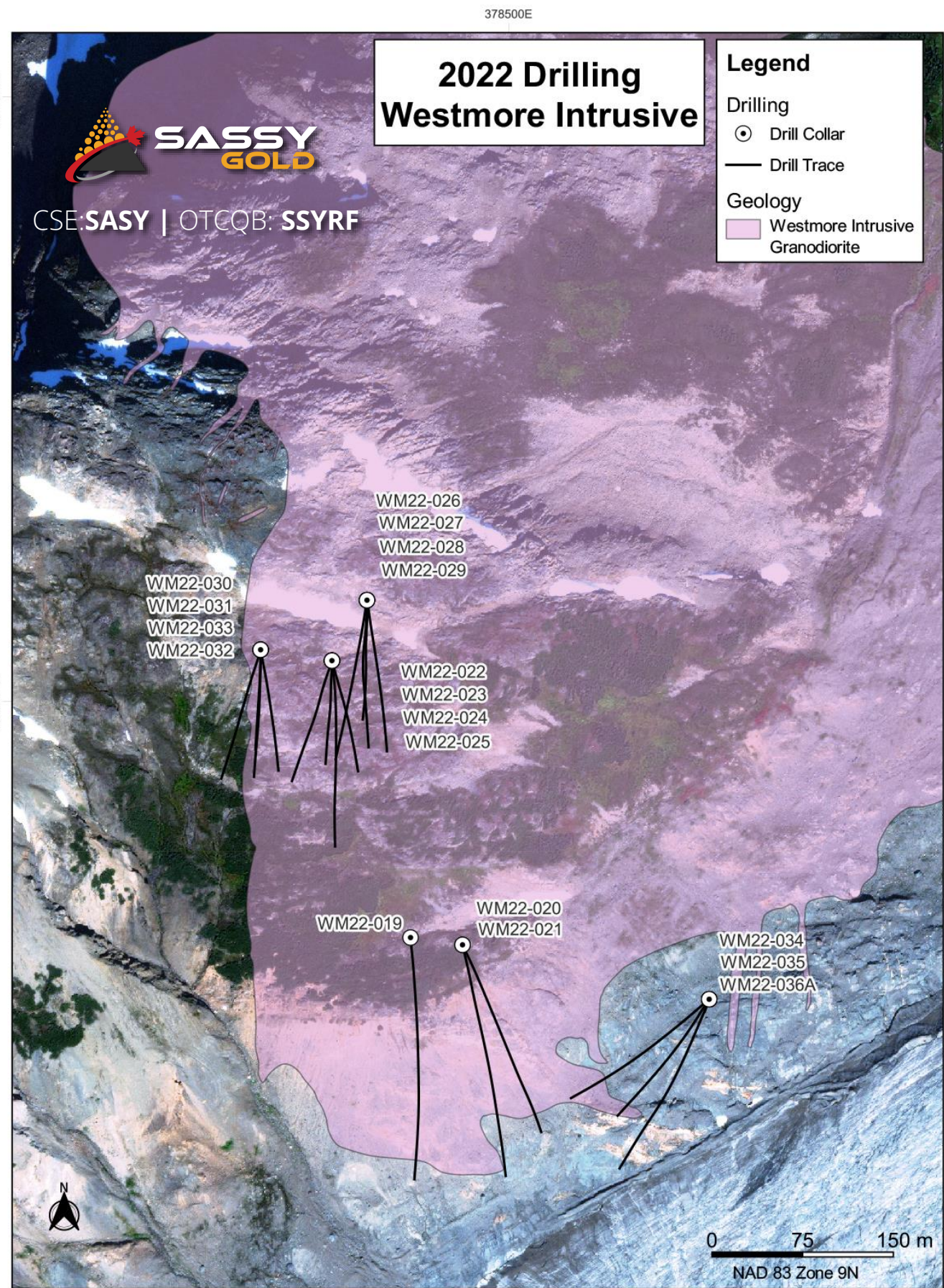
20.2 g/t Au and 19.3 g/t Ag over 0.8 m within **1.6 m @ 10.2 g/t Au** and 9.8 g/t Ag (WM21-017)

14.2 g/t Au and 22.6 g/t Ag over 0.9 m within **2.3 m @ 5.6 g/t Au** and 9.1 g/t Ag (WM20-002)

4 g/t Au and 7.2 g/t Ag over 1.5 m within 28 m @ 0.34 g/t Au and 1.9 g/t Ag (WM21-007)

Note: Drill hole intercepts are core lengths - true widths are unknown at this time.

WESTMORE DRILLING MAP



MORE CREEK CORRIDOR (MCC)



Mark Scott at BRT Showing

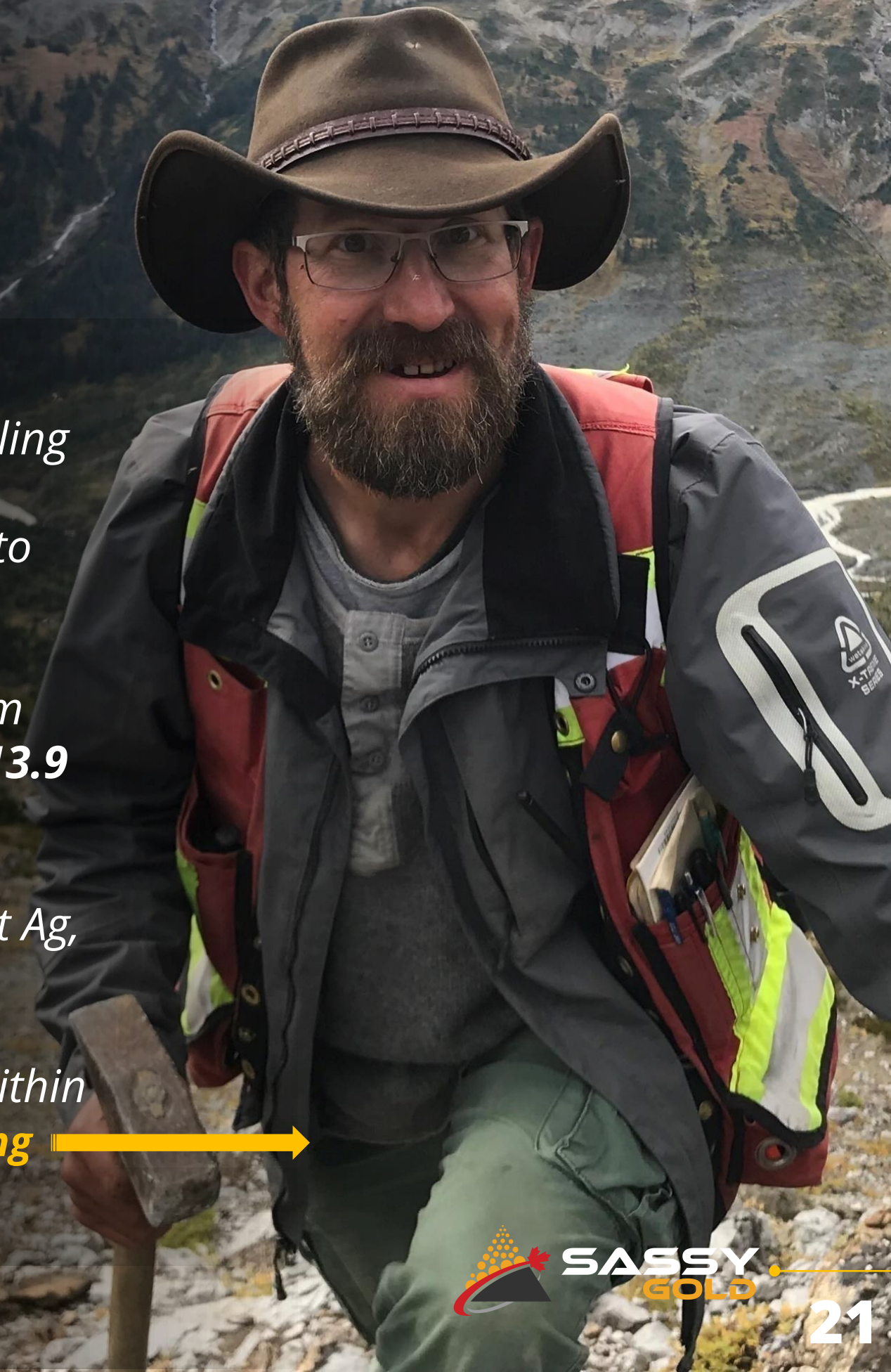
Highlights

- *The gold-silver-rich More Creek VMS corridor has been expanded to 5 km following Sassy's 2020 drilling and prospecting*
- *Shallow drilling by Sassy in 2020 returned semi-massive and massive sulphides in 7 of 9 drill holes at the historic **BRT** target including an 8-m **core interval grading 4.35 g/t AuEq** (FM20-01), extending this zone along strike to the north and south*
- *Historical drilling has also encountered high-grade gold-silver-copper-zinc mineralization at depth along the MCC at the Ryder target 2 km north of BRT (0.80-m core interval starting **202.8-m** downhole in FM04-32 assayed **26.5 g/t Au, 85 g/t Ag, 8.6% Zn, 2.2% Cu and 1.28% Pb**)*
- *2021 VTEM survey revealed potential new target areas that are in the process of being investigated by crews on the ground*

HANGING VALLEY

Highlights

- *The Hanging Valley on the eastern side of Foremore is defined by multiple precious and base metal showings and various mineralization styles over broad areas*
- *Very under-explored with only limited mapping, sampling and historic drilling*
- *Sassy surface sampling along the Sunday-Boulder lineament returned up to **142 g/t Au***
- *High-grade gold values from additional in-situ surface samples over a 1 km strike length at Boulder included **48.8 g/t, 36.3 g/t, 24.6 g/t, 20.9 g/t, and 13.9 g/t Au***
- *2 km north of Boulder, an outcrop grab sample returned **10 g/t Au, 156 g/t Ag, 19.7% combined Zn-Pb and 0.14% Cu***
- *2 km south of Boulder, a surface sample featuring massive chalcopyrite within a limestone host returned **21.4% Cu** and 12.7 g/t Ag at the **Heather Showing*** →



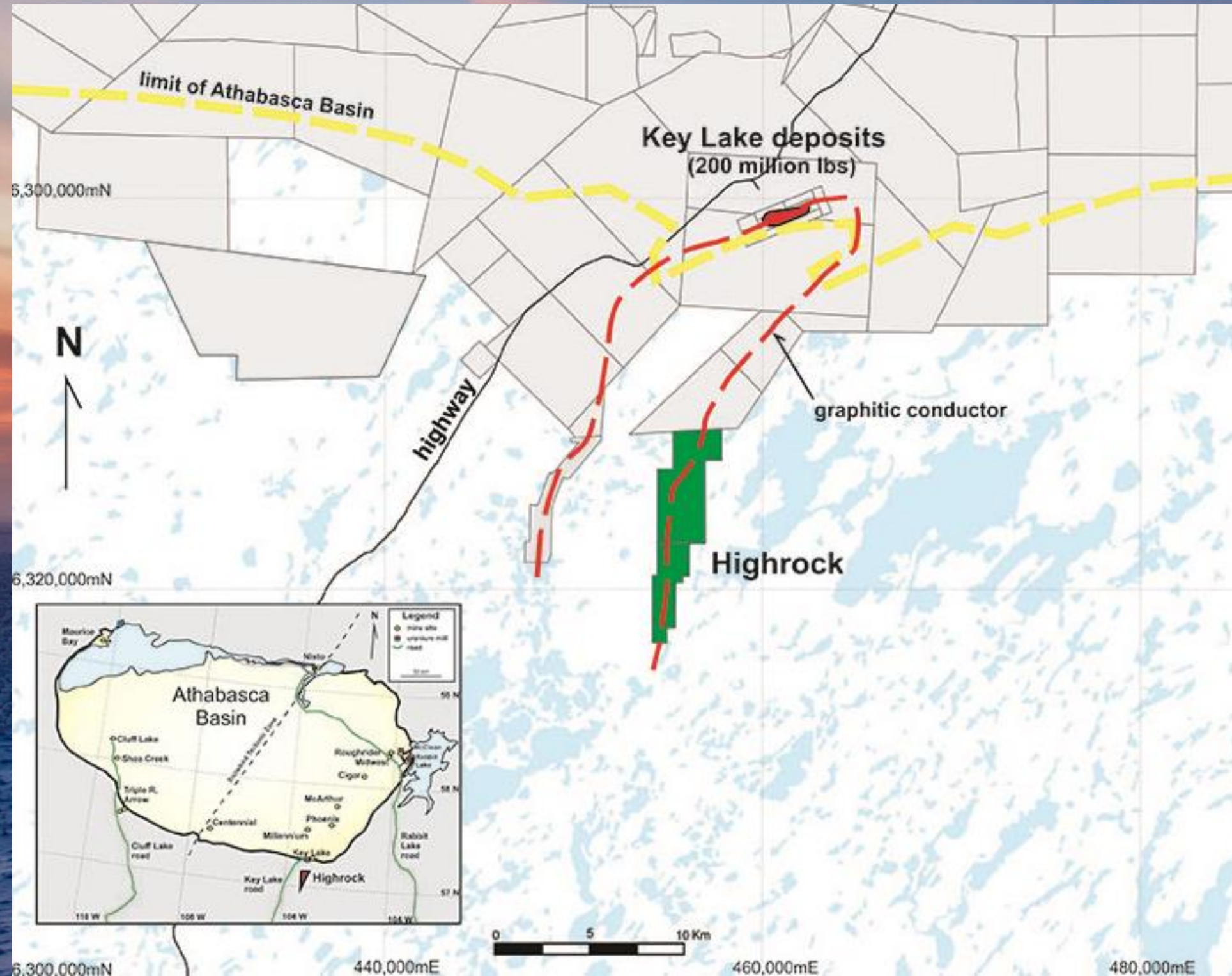


SASSY'S URANIUM OPPORTUNITY

Highlights

- *Uranium is a key pillar of the clean energy revolution*
- *As the world transitions to a low-carbon economy and the demand for clean baseload electricity increases, nuclear energy must play a significant role*
- *Sassy's Highrock Project is strategically located in a world class Uranium district*
- *Winter drilling planned*

LOCATION, LOCATION, LOCATION!



Highrock is situated just outside the Athabasca Basin along the same interpreted conductive lithological unit that hosts the Key Lake deposits. The property consists of two claims covering 20 square km.

DISCOVERY POTENTIAL

- *The exploration target at Highrock is a basement-hosted deposit similar in style to **NexGen Energy's** Arrow deposit and **Fission Uranium's** Triple R deposit*
- *Gravity surveys at Highrock have identified numerous gravity lows, some associated with zones of alteration, along a strong multikilometre-long EM (electromagnetic) defined graphite conductor*
- *Initial drilling by Forum in 2016 defined zones of chloritization, bleaching, elevated boron and other pathfinder elements (some associated with the gravity lows), which are in need of follow-up drilling*
- ***Cameco Corp.** adjoins Highrock to the east, the upper northwest and along strike to the south. **Fission 3.0** has property immediately southeast of Highrock*

FINANCIAL STRENGTH

Sassy is Leveraging the Power of 3 Successful Juniors



Gander Gold is “All Newfoundland, All the Time”. The company is one of the island’s largest claimholders targeting new high-grade gold discoveries with a current focus on the large Gander North and Mount Peyton projects where there has been very promising early exploration success.

Galloper Gold is a leading Newfoundland exploration company harnessing the power of its people, its dominant land position, and its brand. Galloper owns 2,135 sq. km of prospective ground, highlighted by its Glover Island Project on trend with a known gold resource and high-grade mineralization. Galloper plans to list on the CSE in Q1 2023.

MAX Power is a dynamic young company currently engaged in the identification, acquisition and exploration of high-grade projects in mining-friendly jurisdictions in Canada and the United States. MAX has been one of the top-performing CSE resource stocks since it listed on the exchange in February 2022.

SASSY GOLD **SHARE STRUCTURE**

Share Structure as of **February 25, 2023**

Outstanding: 74,660,572

Options: 1,250,000

RSU: 737,500

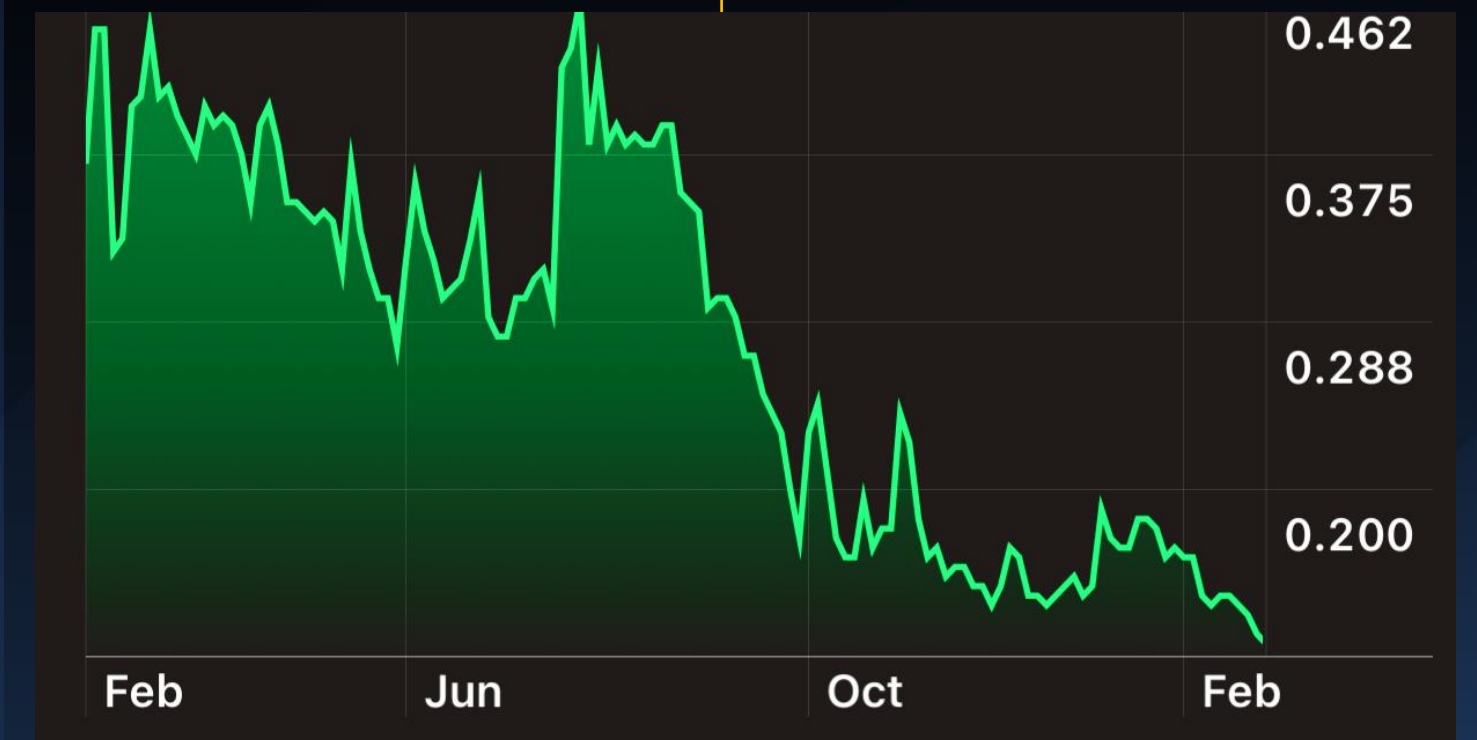
Warrants: 332,474

Fully Diluted Shares O/S: 76,980,546

CSE: **SASY**

Market Cap CAD \$ 9 million

Year High | Low CAD \$ 0.50 - \$ 0.12



MANAGEMENT/DIRECTORS



Mark Scott
President/CEO & Director



Terry Coughlan, P.Geo
Independent Director



Ian Fraser, P.Geo
Vice President Exploration



Kate McLaughlin, P.Eng.
Independent Director



Sean McGrath, CGA/CA
Chief Financial Officer



Richard Savage
Director



SASSY
GOLD

People Driven. Discovery Focused.

CSE:**SASY** | OTCQB: **SSYRF** | FSE: **4E7**
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